

## JOB PROFILE

<b>Job Title:</b>	Head of Family Offices
<b>Job Location:</b>	Lagos or Abuja, (Nigeria) or Dubai (United Arab Emirates)
<b>Job Status:</b>	Full-Time
<b>Reports to:</b>	CEO
<b>Key Interfaces:</b>	Potential and Existing Clients, Internal Stakeholders, Regulators, Investors, Media etc.
<b>Job Overview:</b>	<p>We seek an experienced professional as Head of Family Offices, with the competencies to lead and manage the strategic direction, operations, and overall management of the company's multi-family office operations (registered in Dubai). The Head of Family Office will provide comprehensive financial and lifestyle management services for High-Net-Worth clients, Family Businesses/Offices, Foundations, Trusts etc. This responsibility reflects a holistic approach to wealth management, incorporating legacy-building alongside financial growth.</p> <p>The ideal candidate will manage the complex, financial, legal and personal affairs of high-net-worth families, and will collaborate with external advisors such as financial planners, attorneys and tax experts to provide a comprehensive suite of services. The primary goal is to ensure the family's financial stability, preserve wealth across generations, support the family's lifestyle and legacy goals.</p>

### Principal Responsibilities & Duties

- **Financial Management** – Oversee all aspects of the clients' finances including budgeting, cash flow management and financial reporting.
- **Investment Planning** – Develop investment strategies tailored to the clients' goals, risk tolerance and financial aspirations.
- **Portfolio Management** – Manage the clients' investment portfolios, ensuring they are diversified and aligned with market trends and opportunities.
- **Risk Assessment** – Conducting due diligence related to investments and legal liabilities, monitoring portfolio performance to optimize returns while minimizing risks.
- **Compliance** – Expertise in ensuring that Estate plans comply with legal requirements, and that they are structured to minimize tax liabilities.
- **Estate Management** – Establishing and managing Trusts that facilitate wealth transfer to future generations.
- **Legal Duties** – Work closely with legal advisors to draft Wills, establish Trusts and manage property acquisitions, distribution of assets and property transfer according to the clients' wishes.
- **Administrative Duties** – Maintaining detailed records and facilitating communication between trustees, beneficiaries, financial institutions and other external stakeholders, promoting transparency and accountability.
- **Tax Planning** – Develop tax strategies to optimize the clients' financial positions while remaining compliant with local and international tax laws.
- **Tax Compliance** – Work with tax advisors to prepare and file tax returns, manage tax payments and address any tax-related issues.
- **Tax Advisory** – Advice on tax implications related to investments, estate planning and philanthropic activities, ensuring that the family office takes advantage of potential tax-saving opportunities.
- **Family Governance** – Providing strategic support to establish governance structures such as family councils or boards
- **Succession Planning** – Oversee the implementation of a succession program to ensure the long-term continuity of the family office and family wealth.



<b>Attributes, Qualifications &amp; Skills</b>	<ul style="list-style-type: none"><li>▪ Deep financial knowledge and a strong understanding of investments, finance, risk management, wealth management and regulatory frameworks.</li><li>▪ Proven track record of working with ultra-high net worth families, as well as familiarity with the intricacies of family office operations.</li><li>▪ Excellent communication and interpersonal skills, with a personable approach and credibility.</li><li>▪ Trustworthiness, discretion and respect for clients' confidentiality.</li><li>▪ Exceptional soft skills to navigate complex family dynamics, build trust and educate family members on financial matters.</li><li>▪ Commitment to long-term relationships with the clients.</li><li>▪ Business acumen, high level of integrity and ethical conduct.</li><li>▪ Commitment to high quality standards and attention to details.</li><li>▪ Educational Qualifications:<ul style="list-style-type: none"><li>• A strong academic and technical background, with a first or higher degree in business administration, finance, economics, accounting, or a related field.</li></ul></li></ul>
<b>Why Join Us?</b>	<ul style="list-style-type: none"><li>▪ An opportunity to work in a fast-growing, innovative organization with distinctive investment management capabilities.</li><li>▪ A collaborative culture that values integrity, impact, innovation and rewards.</li><li>▪ Competitive compensation, benefits and perks, as well as performance incentives.</li></ul>
<b>How to Apply?</b>	<ul style="list-style-type: none"><li>▪ Interested and qualified candidates should send their resumes to <a href="mailto:careers@iron.africa">careers@iron.africa</a>. Applications should be sent on or before 5:00PM, 1<sup>st</sup> August 2025. Only qualified candidates will be contacted.</li></ul>